



Host Digital

Investor Presentation

Speed to Power

AI & HPC Data Center Infrastructure // NYSE: HOST



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These forward-looking statements are based on information available as of the date of this presentation and current expectations, forecasts, and assumptions, and involve a number of judgments, risks, and uncertainties, including, but not limited to, those risks described under the heading "Risk Factors" in Host Digital's annual report on Form 10-K for the fiscal year ended December 31, 2025, Host Digital's registration on Form S-3, including all amendments and supplements thereto, and Host Digital's other filings with the SEC. Accordingly, forward-looking statements should not be relied upon as representing our views as of any subsequent date, and we do not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date they were made, whether as a result of new information, future events, or otherwise, except as may be required under applicable securities laws.

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Summary of Terms of Potential Offering

Issuer	Host Digital Inc.
Ticker⁽¹⁾ / Exchange	HOST / NYSE (currently trading under HCWC / NYSE) ⁽¹⁾
Offering Security	Common
Offering Size⁽²⁾	\$17.5 million
Primary / Secondary Split	100% primary
Over-Allotment Option	15.0%
Lock-Up⁽³⁾	45 days for the Company; 180 days for 5%+ stockholders, directors and officers
Use of Proceeds	Data center investments and general corporate purposes
Offering Type	Confidentially Marketed Public Offering
Expected Pricing	September 17, 2026 (after-market)
Lead Left Bookrunner	Cantor Fitzgerald & Co.
Issuer's Counsel	Sidley Austin LLP
Underwriter's Counsel	DLA Piper LLP (US)
Auditor	Carr, Riggs & Ingram, LLC

(1) Shares currently trade under "HCWC" and are expected to begin trading under "HOST" on the trading day following pricing.

(2) Implies 1,771,256 shares offered based on a \$9.88 share price as of market close on September 11, 2026. Source: Bloomberg.

(3) Certain entities affiliated with Graham Capital Management, L.P. ("Graham") are locked up for 180 days from the date of the Underwriting Agreement, releasing in five equal tranches of 4,497,355 shares (20% each) at 30, 90, 120, 150 and 180 days. Releases accelerate on 10-day VWAP performance: 10% at 100% of the offering price, 20% at 200% and 30% at 300%, each usable once and available starting 30 days after the date of the Underwriting Agreement. Directors and officers are locked up for a flat 180 days. If any holder is released ahead of schedule, Graham shall receive 30 days' prior written notice and a full release. Cantor retains the right to waive the lock-up for all holders at the same time.





Company Overview



ABOUT US

A Pure-Play AI Data Center Developer

Host Digital Inc. (“Host Digital”, or the “Company”) is becoming a public company through its merger with Healthy Choice Wellness Corp. (NYSE: HCWC), which is expected to trade under the ticker symbol HOST following the closing of the merger

MODEL

Own the Hard Assets

Host Digital intends to own and control the land, interconnection rights, buildings or shells, utility service agreement and electrical and cooling infrastructure. Tenants bring and operate their own compute

SOURCING

Buy Right-Scaled Power

Targets right-scaled sites of 20–100 MW of grid power that are already energized or entitled to power, and that can be scaled over time both in front of and behind the meter

CONTRACT

Investment-Grade Rent

Capacity is leased to, or backstopped by, investment-grade credits on long-term take-or-pay terms with annual escalators, tenant-borne expenses and renewal options – signed ahead of construction completion

PORTFOLIO HIGHLIGHTS

55 MW

Gross Capacity



~\$1.25B

Total base-term contracted revenue at closing



IG

Investment Grade Backstop



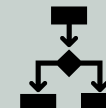
Q1'27

Expected Delivery Site 1



~450+ MW

Potential Additional 2027 Pipeline⁽¹⁾



Source: Company Filings.

Note: Weighted average lease term is weighted by base-term contracted revenue.

(1) Refers to Sponsor's potential indicative pipeline where it has exclusivity, for which Host Digital expects to enter into a Preferential Rights Agreement, which would grant the Company exclusive rights of first offer ("ROFO") and rights of first refusal ("ROFR") with respect to Sponsor's potential pipeline in connection with the closing of the merger, expressed in gross power capacity, excluding the 55 MW Site 1. The development pipeline described herein consists of assets owned or controlled by the Sponsor, an entity formed and controlled by the founders of Host Digital Infrastructure LLC, including our chief executive officer, Harmol Samra. We do not own these assets. Our only rights with respect to them arise under the Preferential Rights Agreement, which is expected to provide us with a right of first offer and right of first refusal with respect to the Sponsor's project assets. The Sponsor would be under no obligation to develop, retain, market, or contribute any asset to us, may dispose of assets to third parties, and our rights would expire on the second anniversary of the effective date of the Preferential Rights Agreement. The pipeline assets are at varying and preliminary stages of development, may not be subject to signed leases and purchase agreements, require power, permitting, site control, construction, and financing that may not be obtained, and may never be delivered to tenants or contributed to or acquired by us. Projected capacity, delivery dates, contracted values, and EBITDA related to the pipeline assets are illustrative, are based on assumptions that are inherently uncertain, do not represent our assets or results, and should not be relied upon.

COMPANY OVERVIEW

Investment Highlights

A platform with 55 MW of contracted power capacity (43 MW critical IT load) in a Tier 1-adjacent market, comprising an energized brownfield asset contributed at a discount to third-party indicated value and access to a market, comprising an potential pipeline⁽¹⁾ of over of over 450+ MW of additional assets potentially deliverable to tenants in 2027 under a Preferential Rights Agreement following the merger

1

Executed \$1.25B Take-or-Pay Lease with IG Backstop

15-year, 43 MW take-or-pay lease with tenant-borne operating expenses, totaling ~\$1.25B in committed base-term contracted revenue with investment-grade credit support

2

Targeting Energized Sites

43 MW of contracted critical IT load and an 80,000+ sq. ft. building already in place at Site I (the initial contribution site) retrofitted in a single phase; strategically focused on similar opportunities where power is in place or immediately available

3

Vertically Integrated Control

Ownership⁽²⁾ and control of land, interconnection rights, the building or shell, the executed utility service agreement and electrical and cooling infrastructure – tenants operate and deploy their own compute

4

Attractive Entry Point

\$425M negotiated asset value relative to Newmark's indicated DCF valuation range of ~\$676M–\$954M on Site I, the initial contribution asset

5

Near-Term Revenue Visibility

Site I expected to deliver in Q1 2027 under a 15-year term with a 3.0% annual escalator, with contracted rent commencing on delivery

6

Sponsor-Contributed Growth

The Preferential Rights Agreement with Sponsor is intended to provide Host Digital access to the Sponsor's future development pipeline for 24 months

Source: Company Filings.

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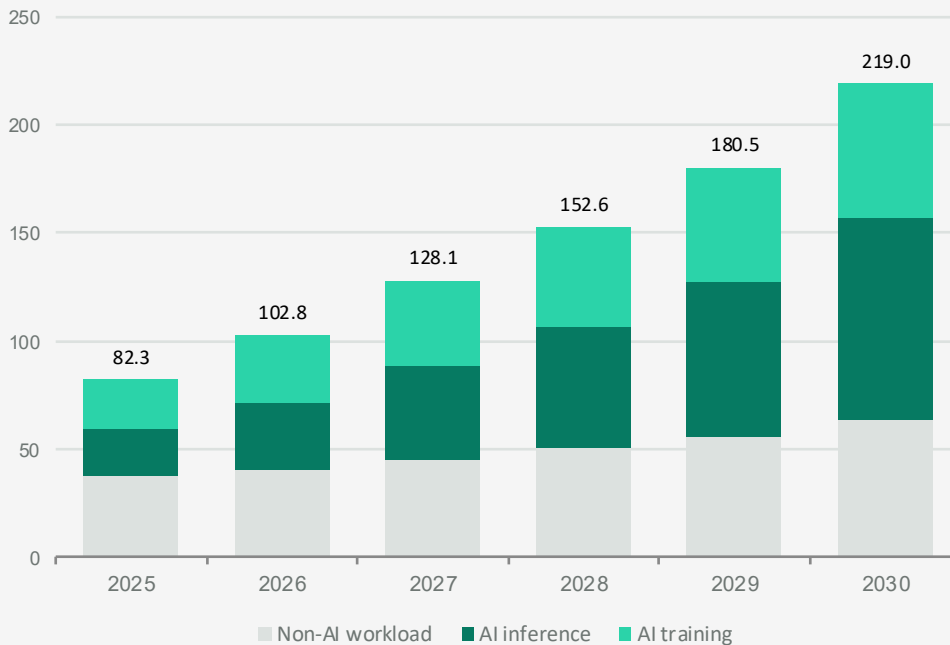
(2) Subject to closing of Purchase Agreement, which is expected to occur in Q3 2026.

MARKET BACKDROP

Power Is the Constraint, Not Demand

AI-driven demand is compounding while grid interconnection and Tier 1 supply remain gated

GLOBAL DATA CENTER DEMAND (GW)



Total demand is expected to grow from 82.3 GW (2025) to 219.0 GW (2030), ~22% p.a.; AI inference compounds at ~35% and is expected to surpass training by 2027

Sources: IDC, JLL, Berkeley Lab, McKinsey & Company and CBRE.

~1.5x

U.S. transmission queue (~2,061 GW) versus installed generation capacity (~1,374 GW), both as of 2025

+21.6%

Projected CAGR in U.S. data center power demand, 2025 – 2030

0.2 – 2.8%

Vacancy across the top five U.S. data center markets – effectively full

Why This Favors Brownfield

Current AI usage is power-driven, not proximity-driven. Already-energized sites bypass many of the constraint that gates greenfield capacity

MARKET BACKDROP *(Continued)*

AI and Cloud Infrastructure Tailwinds

Artificial intelligence is driving record capital deployment into infrastructure, colliding with structural power constraints that create scarcity value for secured sites

MARKET OPPORTUNITY

\$19.9T

Contributed to global economy by 2030 (AI)

3.5%

of global GDP by 2030 (AI)

~\$3.0T

Capital investment to build and fit data centers, next 5 years

~\$722B

2025 cloud revenue

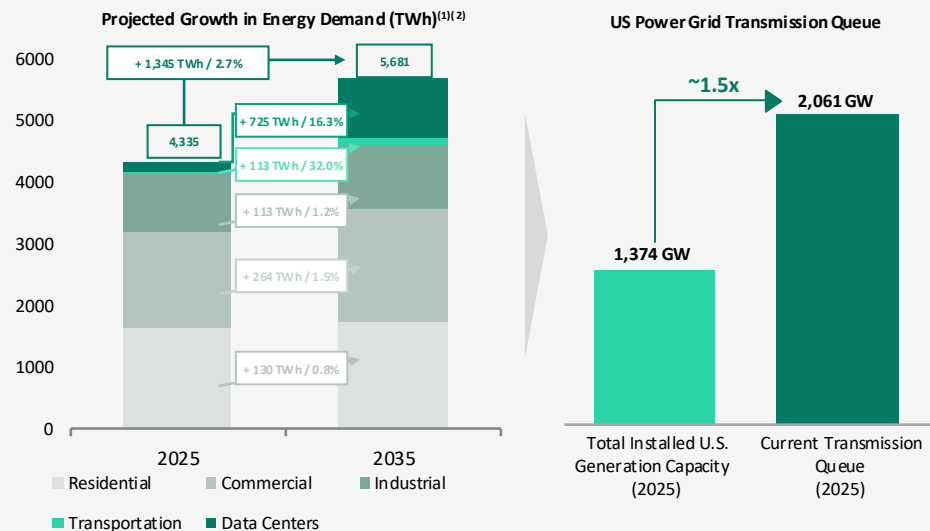
~17.1%

Cloud revenue CAGR, 2026–2030

~\$1.6T

2030E cloud revenue

U.S. POWER DEMAND IS SURGING



TRANSFORMATIVE IMPACT OF GENERATIVE AI

Migration to GPUs

LLMs are built on GPUs requiring ~4x the power of traditional CPUs

High Density Design

AI racks require ~50–100kW vs. 10–15kW for traditional racks

Power & Cooling

Liquid cooling ~10% in 2023, rising to ~43% by the early-2030s

Site Selection

AI workloads aren't very latency-sensitive – power and land availability drive site choice

Sources: Third Party Advisors, IDC Research, JLL Research, Berkeley Lab, Precedence Research.

1. Percentage reflects CAGR between 2026 and 2035.

2. 2025 reflects outlook for 2025.

OUR THESIS AND STRATEGY

Speed to Power

AI's binding constraint is power – especially near-term power. Demand and chip performance keep climbing, but there are not enough places to plug in. Host Digital's answer is to acquire Right-Scaled sites of 20-100 MW that are already energized or entitled to power, which are leased on long-term take-or-pay terms to strong tenants or backstopped by investment-grade credits – and retrofitting or modularly deploying them on a build-to-suit, turnkey or powered-shell basis, reaching the market in months rather than spending years in the interconnection queue

DIFFERENTIATED PLAYBOOK

Our team is familiar with the playbook required to grow a data center platform to gigawatt scale. When IPI Partners, a joint venture between Iron Point and Iconiq, was sold to Blue Owl, it managed 2.2 GW of data centers over 82 sites, partnering closely with select, high-quality tenants. Instead of focusing on mega-campuses from the beginning, Host Digital aims to reach a gigawatt-scale platform faster, and with more diversification and resilience, by starting with energized sites and scaling to larger developments over time

HOW WE SCALE

For 24 months following completion of the merger, the Sponsor is expected to be contractually obligated to contribute qualifying data center assets to Host Digital, extending access to its future originations – which would include near-term Right Scaled opportunities, targeted for delivery through 2027, as well as longer-term “land and expand” growth from both grid and behind-the-meter expansions at existing sites, followed by the potential development of larger, campus-scale projects in 2028 and beyond

HOST DIGITAL STRATEGY PILLARS

1

Power-First Site Sourcing

Prioritizes sites with existing or near-term grid power access under executed or executable power agreements with behind-the-meter expansion potential where available

2

Adaptive Reuse

Prioritize site with existing power, or entitlement to power, existing facilities and completed substation infrastructure where available

3

Right Scaled Sites

Agile approach accelerates power, financing, permitting, and buildout, while providing flexibility to move between training, inference and HPC use cases

4

Control of Core Infrastructure

Land, interconnection rights, utility service agreements, electrical and cooling – tenants bring their own compute

5

Long-Term Investment-Grade Contracting

Target long-term take-or-pay leases, leased to or backstopped by investment-grade credits, with escalators and tenant-borne expenses

6

Deliberate Diversification

Targets diversity of geography, tenant and guarantor, conventional and modular buildouts, and grid and behind-the-meter power

7

Aligned Sponsor

The Sponsor is taking all-stock consideration for the initial contribution and is expected to execute a Preferential Rights Agreement with Host Digital in connection with closing to provide exclusive ROFO and ROFR rights for 24 months

STRUCTURE

Merger Transaction Overview

Host Digital is expected to become a public company via reverse merger into Healthy Choice Wellness Corp. (NYSE: HCWC)

Term	Detail ⁽¹⁾
Structure	Reverse merger; Merger Sub merges into Host Digital Inc., which survives as a wholly owned subsidiary
Agreement date	May 27, 2026
Base price	\$425,000,000 enterprise value for Host Digital
Applicable share price	\$9.45
Consideration	44,973,544 shares of Class A Common Stock or Pre-Funded Warrants in lieu; fixed – no adjustment, clawback or earnout
Post-merger market cap⁽²⁾	\$260,770,043
Post-merger fully diluted market cap⁽²⁾⁽³⁾	\$456,888,438
Post-merger ownership	Host Digital unitholders will own ~96% of the combined company (81.1% held by insiders)
Reverse split	1-for-35, effective 11:59 p.m. ET August 28, 2026; split-adjusted trading from August 31, 2026
Name / ticker	Name change to Host Digital and "HOST" ticker expected following closing
Expected closing	Merger expected to close prior to pricing; completion of the merger is required for the offering to proceed

5.0% – 6.5%

Newmark indicated cap rate range for comparable data center assets

\$676M – \$954M

Newmark indicative DCF valuation range of the northeast Oklahoma facility

\$425M

Negotiated merger consideration

Source: Company Filings.

(1) All share amounts are presented on a post-split basis unless otherwise noted. Shares outstanding reflect the 35:1 reverse stock split effected on August 28, 2026, from 32,457,828 pre-split shares outstanding as of August 14, 2026.

(2) Based on a \$9.88 share price as of market close on September 11, 2026.

(3) Includes 19,850,040 Pre-Funded Warrants covering up to 19,850,040 additional shares of Class A Common Stock; excludes shares issuable upon conversion of existing debt, conversion of Series A preferred stock and exercise or vesting of equity awards.



MILESTONES

Path to Close and Delivery

Site control, power rights and the anchor lease are secured; closing and project financing remain ahead

Nov 2025	Property Lease executed on the northeast Oklahoma facility	COMPLETE
Feb 2026	Electric Service Agreement acquired via the T-20 Mining LLC purchase (~\$33.5M)	COMPLETE
Mar 2026	Purchase option on the Site I facility exercised	COMPLETE
May 2026	Merger Agreement signed with HCWC	COMPLETE
Jun 2026	Purchase and Sale Agreement on Site I real estate executed at \$27.65M	COMPLETE
Aug 7, 2026	15-year, 43 MW anchor lease executed on Site I	COMPLETE
Aug 27–31, 2026	All stockholder proposals approved; 1-for-35 reverse split effective	COMPLETE
Sep 2026	Expected closing of the merger; name and ticker change to follow	AHEAD
Q4 2026	Targeted completion of the Site I facility acquisition and project financing	AHEAD
Q1 2027	Expected delivery of 43 MW critical IT load to the Site I tenant; rent commencement	AHEAD





Portfolio Overview

ASSET OVERVIEW

Site I – Northeast Oklahoma Facility

An energized brownfield conversion – contracted power and an existing building, retrofitted for AI and HPC workloads

ASSET

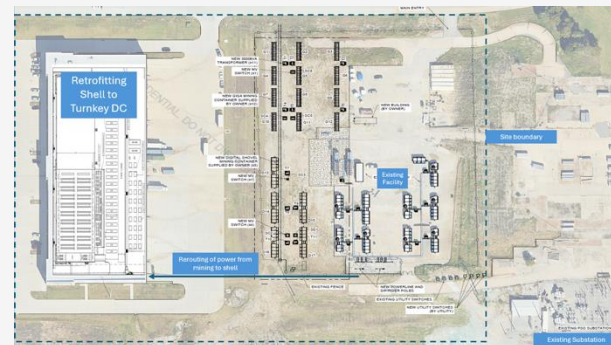
- 55 MW of gross contracted power capacity (43 MW of contracted critical IT load)
- 80,000+ sq. ft. building under an exercised acquisition option
- Retrofit of an existing energized site; portions historically supported digital asset mining
- Majority of construction occurs within the existing structure; delivered as a single phase
- Not subject to certain local moratoria applicable to new data center development, following a 9-0 city vote in favor of the ruling

POWER

- Served by Public Service Company of Oklahoma, a regulated AEP subsidiary in the Southwest Power Pool
- Power rights held via an Electric Service Agreement assumed February 2026 via acquisition of T-20 Mining Group LLC (a subsidiary of Host Digital)
- Behind-the-meter generation contemplated for potential future expansion

REAL ESTATE

- Property Lease from November 25, 2025 at \$495,581 annual base rent
- Purchase option exercised March 26, 2026; PSA executed June 2026 at \$27.65M inclusive of the parking lot; expected to close Q3 2026
- If the acquisition does not complete, lessee rights continue with ~5 years of remaining term
- Adjacent land and the ESA remain owned in either case



The Northeast Oklahoma Facility is utility-powered through Public Service Company of Oklahoma and serves as the company's first energized compute site. The project establishes a scalable model for AI and high-performance compute infrastructure, supported by long-term leases and utility collaboration

Source: Company Filings.

CONTRACTED CASH FLOWS

Contracted Lease Terms

One executed take-or-pay lease covering 43 MW of contracted critical IT load, backstopped by an investment-grade technology company and described as “one of the world’s largest privately held cloud infrastructure companies”

Term	Site I – Northeast Oklahoma
Critical IT load	43 MW
Base term	15 years (180 months)
Structure	Take-or-pay, with renewal options
Operating expenses	Tenant-borne
Escalator	3% annually
Base-term rental revenue	~\$1.25 billion
Expected total revenue assuming all renewals exercised	~\$3.2B across a 30-year term
Expected delivery	Q1 2027
Backstop counterparty	Investment-grade tech company



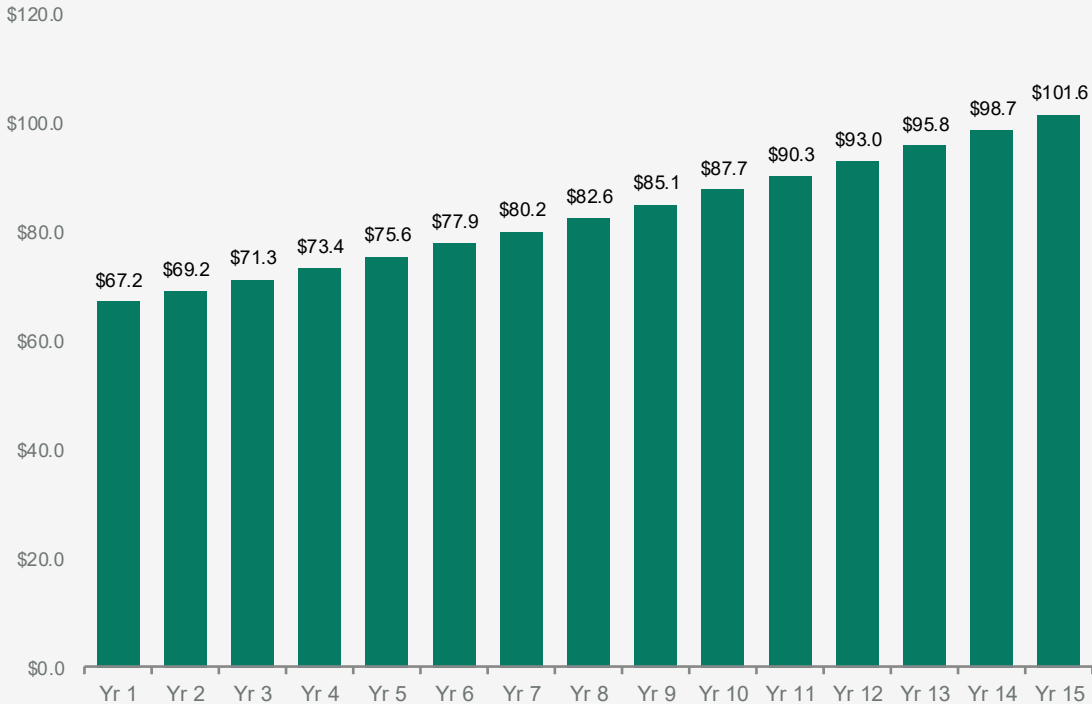
FINANCIAL OVERVIEW

Illustrative Contracted Base Rent Profile

Annual contracted rent for Site I at 43 MW over 15 years with a 3% escalator

ILLUSTRATIVE SITE I ANNUAL BASE RENTAL REVENUES – NEXT 15 YEARS

(\$ in millions)



ILLUSTRATIVE PORTFOLIO LEASE METRICS

~\$67M

Total year-one contracted base rent

43 MW

Total contracted critical IT load

~\$102M

Year 15 contracted base rent

15 YR

Committed lease term

~\$1.25B

Aggregate base-term contracted revenue

Source: Company Filings. Based on management's estimates and expectations.
Note: Shown on a lease-year basis, not calendar-aligned – Site I is expected to deliver in Q1 2027. Derived assuming \$1.25B of nominal base rent over a 15-year base term escalating 3.0% annually.

GROWTH CHANNEL

Contracted Drop-Down Pipeline from Sponsor

For 24 months following the execution of the Preferential Rights Agreement, the Sponsor is expected to be contractually obligated to provide Host Digital exclusive ROFO and ROFR rights regarding any data center asset the Sponsor acquires or develops that it intends to place in a public company vehicle

HOW IT WORKS

1

Public company merger completes

Completion of the merger between Host Digital and HCWC and execution of the Preferential Rights Agreement opens a 24-month exclusive ROFO and ROFR period

2

Sponsor acquires or develops a new asset

Any additional data center asset acquired or developed by the Sponsor or its subsidiaries it intends to contribute to a public company vehicle is subject to the Preferential Rights Agreement

3

Sponsor elects to place the asset in a public vehicle

If the Sponsor elects to place an asset in a public company vehicle, Host Digital has an exclusive ROFO and ROFR on those assets pursuant to the Preferential Rights Agreement

KEY TERMS

SCOPE

Additional assets acquired or developed by the Sponsor

WINDOW

24 months (from completion of the public company merger and execution of the Preferential Rights Agreement)

WHY IT MATTERS

Contractual access to future Sponsor-originated assets

Provides Host Digital with contractual access to qualifying data center assets the Sponsor intends to place in a public company vehicle during the 24-month period

Embedded growth channel

Extends Host Digital's access to the Sponsor's origination and development platform without requiring a separate sourcing capability

Alignment with Sponsor's public-market strategy

Positions Host Digital as the preferred public-company vehicle for qualifying Sponsor-originated data center assets during the applicable period

TRIGGER

Sponsor intends to place the applicable asset in a public company vehicle, subject to the Preferential Rights Agreement

STATUS

Expected to become effective upon merger completion, superseding the existing arrangement between Sponsor and Host Digital Infrastructure LLC

Source: Company Filings.

Note: Refers to Sponsor's potential indicative pipeline where it has exclusivity, for which Host Digital expects to enter into a Preferential Rights Agreement, which would grant the Company exclusive rights of first offer and rights of first refusal with respect to Sponsor's potential pipeline in connection with the closing of the merger, expressed in gross power capacity, excluding the 55 MW Site I. The development pipeline described herein consists of assets owned or controlled by the Sponsor, an entity formed and controlled by the founders of Host Digital Infrastructure LLC, including our chief executive officer, Harmol Samra. We do not own these assets. Our only rights with respect to them arise under the Preferential Rights Agreement, which is expected to provide us with a right of first offer and a right of first refusal with respect to the Sponsor's project assets. The Sponsor would be under no obligation to develop, retain, market, or contribute any asset to us, may dispose of assets to third parties, and our rights would expire on the second anniversary of the effective date of the Preferential Rights Agreement. The pipeline assets are at varying and preliminary stages of development, may not be subject to signed leases and purchase agreements, require power, permitting, site control, construction, and financing that may not be obtained, and may never be delivered to tenants or contributed to or acquired by us. Projected capacity, delivery dates, contracted values, and EBITDA related to the pipeline assets are illustrative, are based on assumptions that are inherently uncertain, do not represent our assets or results, and should not be relied upon.



Sponsor’s Illustrative Potential Development Opportunities for 2026-2027 Delivery to Tenants⁽¹⁾

EXAMPLE OF A RECENTLY LEASED ASSET IN SPONSOR’S CURRENT PIPELINE

Northeast Oklahoma – Facility II

Executed take-or-pay lease with investment-grade tech company backstop

16.3 MW

12 years

~\$391M

Critical IT Load

Base Term

Base-Term Revenue

Lease status	Executed	Escalator	2.5% annually
Geography	Northeast, OK (Facility #2)	Est. Delivery	Q4 2026
Gross load	20 MW	Backstop	Investment-grade (tech company #2)
Structure	Take-or-pay, renewal options	OpEx	Tenant-borne
Base term	12 years	With renewals	~\$819M / 22 yrs
Yr 1 Contracted Revenue	~\$28.3M	Facility Type	Modular Construction
Power Status	Currently energized		

ILLUSTRATIVE PIPELINE STATISTICS

Illustrative Sponsor Pipeline

Potential opportunities where Sponsor has exclusivity, ownership or site control

4

Total Sites

Incl. one site with a signed lease

450+

MW Total Additional Deliverable

2026–2027

Gross Power Capacity

350+ MW Grid

100+ MW BTM

192 MW of turbines on order for backup, equivalent to 125 MW with redundancy

ROFO and ROFR on potential public-vehicle contributions

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Governance and Capitalization

LEADERSHIP

Board and Management

Highly experienced management team supported by a diversified board

MANAGEMENT TEAM & BOARD OF DIRECTORS

Harmol Samra

Chief Executive Officer

CEO of Host Digital since June 2025. Over a decade in digital infrastructure and real estate private equity. Previously ICONIQ Capital, Starwood Capital Group and PGIM Real Estate; at ICONIQ was part of the team that built IPI Partners, which they scaled to over 2.2GW under management across 82 data centers at the time of its subsequent sale to Blue Owl Capital

Shawn Matthews

Chairman of the Board

Founder and CIO of Hondius Capital Management. CEO of Cantor Fitzgerald & Co. 2009–2018; previously Head of Capital Markets and Head of Mortgage Trading

John Ollet

Chief Financial Officer

CFO of HCWC since September 2022 and a director of HCWC since August 2024 and CFO of Healthier Choices Management Corp. since 2016. Previously held CFO roles at Arrow Cargo and KLM's Americas Cargo division. CPA with ~30 years of finance experience

Omar Hussein

Director

Co-Founder and Chief Strategic Officer of ConvergeFi. Former CFO of PrimeBlock, a data center company with over 100 MW deployed. TMT banker at Citigroup 2015–2022, with prior roles at Insight Partners and Morgan Stanley

Guhan Kandasamy

Director

Chief credit and data officer of 10X Capital Partners 2018–2023. Previously VP US Structured Finance at DBRS and founding product manager at CoreLogic (NYSE: CLGX)

Robert Byrne

Director

Nearly three decades as an entrepreneur, trader and capital markets adviser. Principal at Alpha Nine Ventures; president of TB Byrne & Associates



CAPITALIZATION

Pro Forma Ownership

PRO FORMA BENEFICIAL OWNERSHIP

Holder	Total Shares (Post-Merger) ⁽¹⁾	% of Ownership (Post-Merger) ⁽¹⁾	Total Shares (Post-Merger & Offering) ⁽¹⁾	% of Ownership (Post-Merger & Offering) ⁽¹⁾
Harmol Samra (CEO)	10,119,047	38.3%	10,119,047	35.9%
Hans Thomas	10,119,047	38.3%	10,119,047	35.9%
Graham Capital Management, L.P. ⁽²⁾	2,636,733	10.0%	2,636,733	9.4%
Alexander Monje	2,248,677	8.5%	2,248,677	8.0%
John Ollet (CFO)	113,359	0.4%	113,359	0.4%
Pre-merger HCWC holders	1,156,866	4.4%	2,928,122	10.4%
Total⁽²⁾⁽³⁾	26,393,729	100.0%	28,164,986	100.0%
Directors and officers (6 Persons)	10,232,406	38.8%	10,232,406	36.3%

Source: Company Filings.

Note: Hans Thomas is Founder and CEO of 10X LLC. Shares outstanding are presented pro forma for the merger and on a post-split basis, reflecting the 35:1 reverse stock split effected on August 28, 2026. Pro forma shares outstanding include 927,367 shares outstanding as of August 14, 2026 and 25,466,362 shares issued as merger consideration. Excludes an additional 19,850,040 Pre-Funded Warrants issued as merger consideration, exchangeable for an equal number of additional shares.

(1) All share amounts are presented on a post-merger and post-split basis, reflecting the 35:1 reverse stock split effected on August 28, 2026 and based on shares outstanding as of August 14, 2026.

(2) Graham Capital Management's holdings reflect a 9.99% beneficial ownership blocker prior to the offering. Includes 19,850,040 Pre-Funded Warrants covering an equal number of shares of Class A Common Stock, subject to such limitation.

(3) Excludes shares issuable upon conversion of existing debt, conversion of Series A preferred stock and exercise or vesting of equity awards.



HOST DIGITAL

Thank You

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NYSE: HOST